

Customer Journey Map Approach

templates,

Kick-Off & Align

Discover & Listen

Analyse and Map

Validate and Refine Present & Recommend

1. Conduct start-up workshop with Mrs Claus & Head Elf liaison.

- 2. Confirm objectives, scope, schedule and status reporting
- 3. Map stakeholders
- 4. develop interview quide
- 1. Interview representative children and parents.
- 2. Capture touchpoints, emotions, and expectations. Collect qualitative insights.
- 3. Run a workshop to create CJM outline
- 1. Synthesize interview data.
- 2. Identify moments of delight, friction, and emotional highs/lows.
- 3. Create first-cut customer journey.
- 1. Test and refine journey map with internal stakeholders (Head Elf, select Board reps).
- 2. Adjust based on feedback.
- 1. Prepare Board-ready presentation.
- 2. Link insights to investment options and decision criteria.
- 3. Deliver final briefing and artefacts.
- 4. Handover

1. Communications Pack

- 2 Stakeholder Assessment
- 3. Engagement Plan
- 4. Interview guilde
- 5. Status report template
- 1. Raw Insights Log
- 2. Empathy Summary
- 3. Workshop outputs (CJM sketch)
- 1. Draft Customer Journey
- 2. Insights Report.
- 1. Validated Customer Journey
- 2. Findings Summary.

- 1. Investment Decision Support
- 2. Board Presentation Deck.
- 3. Final CJM

Stakeholder Mapping Consultant Cafe CJM Methodology PMBOK

Managing Meetings (agenda, minutes, record keeping

Interview Guide Template, Empathy Mapping Canvas CJM technique paper

Journey Mapping Template Thematic Analysis Matrix Affinity Clustering

Stakeholder Engagement techniques paper

AICD Frameworks Board Presentation Template, Recommendations Framework.

Week 1 (1 FTE Effort)

Week 2-3 (2 FTE Effort)

Week 3-4 (1 FTE Effort)

Week 5 (1 FTE Effort)

Week 5 (0.5 FTE Effort)

A shared undertanding of purpose, stakeholders and sucess measures

Rich, child and parent experiences data

Synthesised insights translated into clear journey stages and emotions.

Validated customer journey map and tested insights with internal stakeholders.

Board alignment on CJM findings to inform investment options

Assumptions: * Sample of ~12-15 participants (children and

levels.

parents) representative

* Access facilitated

weeks with Board

December close.

child and parent

insights.

logic.

presentation before

Risks We Will Manage 1. Limited access to diverse

perspectives may reduce

2. Misinterpreting emotions or beliefs could distort key findings and investment

3. Tight timeframe risks

incomplete validation or

rushed synthesis before

Board review.

representativeness of

across regions and belief

through Mrs Claus' network

* Work conducted over five

and the Head Elf liaison.

Single source of agreed CJ truth to inform design, investment logic, and prioritisation decisions.

Phase Outcome

Overall Objective

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Pole Enterprises Customer Journey Map



Jan-Oct The long off season

Nov Awareness & Anticipation

Early Dec Planning and letter writing

Mid Dec Preparation and behaviour monitoring

Christmas Eve The great delivery

Christmas Morning Delight & Discovery

Late Dec Reflection & Recovery



Santa and Elves debrief; data systems reset Naughty/Nice lists; Reindeer rest and retrain; Parents recover financially Children shift focus to birthdays and school.

Retail and media ignite the season; Santa starts appearances at malls; homes decorate.

Kids draft snail-mail wish lists; parents post them (if they can find a stamp); Santa HQ processes backlog.

Naughty/Nice lists finalised; homes decorated; Elf on the Shelf surveillance peaks.

Families track Santa online; cookies prepared; global gift delivery underway.

Gifts opened; wonder reignited; homes filled with joy (and mess).

Families relax; gratitude letters; Santa audits performance; Elves clean workshop; Reindeer recover.



6 Low excitement; memory of magic fades.

Excitement reignites; belief rekindled.

1 Hopeful but impatient for replies.

Excited but nervous ("Was I good enough?").

Peak excitement → disappointment if tracking fails.

Pure joy; belief restored for another year.

content but slightly sad it's over.



@ Relief → @ Normal life resumes.

Wostalgic but stressed ("budget, time. expectations").

& Tired, juggling logistics, dreading crowds.

Stressed, managing oversugared kids.

Utter exhaustion; lastminute chaos.

Emotional relief & pride; tired satisfaction & joy

3 Drained but reflective.



Points

Belief erosion continues during off-season; no touchpoints sustain the

Maintain a low-level digital

oresence with kindness or

good-deed challenges.

Parental belief at its owest since early 1900s. Adults treat Santa as theatre, not faith .-Parents feel obligated, not inspired .- Children sense authenticity gaps.

Snail mail friction: parents frustrated by postage. Slow response time frustrates children used to digital feedback.

Emotional mismatch. Kids' joy rises as parent patience declines. Santa under media scrutiny.

Fake "Santa Tracker" data controlled by sovereign agencies — not authentic. Digital blackout frustrates kids wanting live updates .-Airspace near-misses pose real risk to Santa Logistics.

authorities.

Post-delivery fatigue for all stakeholders; rapid emotional drop-off after morning high.

Loss of post-holiday momentum. Parents' belief gap widens Santa morale low as toy making in overdrive



Friction - Launch Year-Round Cheer Updates: mid-year Naughty/Nice report cards or "Elf postcards."-

Launch #BelieveAgain Campaign: rekindle wonder for adults via storytelling and nostalgia.- Introduce "Certified Santa" initiative ensuring consistent mall experience.

Create Digital Wish List Portal with instant "Santa received your letter" confirmation.

Offer AI Santa Responses that reinforce positive behaviour.

Introduce Parent Prep Tools: automated reminders, wrapping guides, behaviour dashboards.

Publish Verified Santa Sleigh Data Feed (secure API to NORAD & parents). Integrate Real-Time Santa Updates with storytelling Strengthen Airspace Coordination MOU with global

Introduce "Santa Thanks You" videos for personalised follow-ups. Capture memories through "Santa Yearbook" app.

Develop Post-Christmas Reflection Week encouraging gratitude and sustainability. Add "Belief Continuity" campaign: helping parents rediscover joy in tradition,



